

Well Being @ ACM Financial



SPRING 2025

Please join us for the following Lunch-N-Learn Events.
Bring your packed lunch. Drinks and dessert will be provided. No RSVP required.

Retirement Readiness First Steps Webinar

This Retirement Readiness First Steps webinar provides a general overview of the survivor, disability, and retirement benefits administered by Maryland State Retirement and Pension System (MSRPS) – including descriptions of service retirement eligibility rules, vesting criteria, and ways to obtain additional qualifying service credit. This retirement readiness presentation is designed for early career and mid-career members of the Employees' and Teachers' Retirement and Pension Systems.

Presenter: Maryland State Retirement System (MSRPS)
Date and Time: Wednesday, February 12, 2025 from 10 am – 11 am
Register: <https://register.gotowebinar.com/rt/7609485113261501784>

Credit Scores and Reports

Explore the importance of credit scores and reports, learn how to access information about credit scores and reports, discuss strategies to build and improve credit and identify how to protect credit from incorrect claims and fraud.

Presenter: M & T Bank
Date and Time: Thursday, February 20, 2025 at 12 pm
Place: Technology Building, Room T-230
Zoom: <https://zoom.us/j/95431410685>

Considering Homeownership

What do you need to do to prepare for owning a home? Find out why you might want to buy a home, what a mortgage is, how much money you might need, how to save for a home, and resources that can assist you.

Presenter: M & T Bank
Date and Time: Thursday, March 20, 2025 at 12 pm
Place: Technology Building, Room T-230
Zoom: <https://zoom.us/j/95584903629>

Meet Individually with a TIAA Consultant

Presenter: Chelsea Stepchuk, CRPC
Date and Time: Monday, April 14, 2025, 9 am – 4 pm (1-hour sessions) **OR**
Tuesday, April 15, 2025, 9 am – 4 pm (1-hour sessions)
Place: College Center Auditor's Room (CC-171)

To schedule a session, employees may call TIAA's scheduling group at (800)732-8353 or use the link below to find an available opening. Log in (or register as a guest user) to gain access to the above dates with Chelsea. Times are limited and is a first come-first serve basis.

REGISTER at: <https://shared.tiaa.org/private/tools/directscheduler/UC3N4Z1>

FREE Financial Webinars for ALL employees

Available to all employees. You are not required to have an account with the vendor(s) to access.

Topics range from retirement, financial essentials, investing and trading, saving and budgeting, managing taxes, planning for life events, and more.

Maryland State Retirement and Pension System

<https://sra.maryland.gov/member-videos>

<https://sra.maryland.gov/webinars>

<https://www.youtube.com/user/MDStateRetirement>

Fidelity

<https://www.fidelity.com/learning-center/events/investing-webinars>

To speak with a Fidelity Consultant: 800-343-3548

TIAA

<https://gateway.on24.com/wcc/eh/3133860/tiaa-webinars>

To speak with a TIAA Consultant: 800-732-8353

M&T Bank

<https://www.mtb.com/financialeducation>

Truist

<https://www.truist.com/money-mindset>

Additional Wellbeing resources and events can be found at www.allegany.edu/wellness/